SUPREME COURT OF QUEENSLAND

REGISTRY: NUMBER:

Brisbane BS 3508/2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED)

ACN 077 208 461:

First Applicants:

JOHN RICHARD PARK AND GINETTE DAWN MULLER

AS LIQUIDATORS OF LM INVESTMENT MANAGEMENT LIMITED

(IN LÏQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE

INCOME FUND ARSN 089 343 288

AND

Second Applicants:

LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSBILE ENTITY OF THE LM FIRST MORTGAGE INCOME

FUND ARSN 089 343 288

AND

Respondent:

DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001

NOTICE OF APPEARANCE

A. DETAILS OF PERSON INTENDING TO APPEAR

Notice is given that David Whyte of Level 10, 12 Creek Street, Brisbane, Queensland, the Respondent, intends to appear before the Court at the hearing of the application to be heard at the Supreme Court, 415 George Street, Brisbane at the time appointed for the hearing.

Note Unless the Court otherwise orders, a defendant or respondent that is a corporation must be represented at a hearing by a legal practitioner. It may be represented at a hearing by a director of the corporation only if the Court grants leave.

NOTICE OF APPEARANCE

TUCKER & COWEN

Form 4, r. 2.9

Solicitors Level 15

15 Adelaide Street Brisbane, Qld, 4000. Tele: (07) 300 300 00

Filed on behalf of the Respondent

Fax: (07) 300 300 30

\\TCSVREXCH\Data\RadixDM\Documents\LMMatter\1500120\00959501-002.docx

B. GROUNDS OF OPPOSITION TO WINDING UP

The grounds on which I oppose the application for winding up are:

Not Applicable

C. SERVICE

The address for service of the person giving this notice is:-

Tucker & Cowen

Solicitors

Level 15, 15 Adelaide Street, Brisbane Qld 4000

GPO Box 345, Brisbane Qld 4001

Tel:

(07) 300 300 00

Fax:

(07) 300 300 33

Email:

dschwarz@tuckercowen.com.au and ghancock@tuckercowen.com.au

Tucker & Cowen

Solicitors for the Respondent

Moken?

of June 2015